

Vestd – Share & Option Schemes for SMEs

At [Vestd](#), we believe that better businesses are built when everyone who contributes to their growth has 'skin in the game' and is vested in their success. That's not just the Founder(s), but the broader team (employee or not), advisors and even partners. Our mission is to take out the cost and complexity related to the construction and management of share and option schemes for SMEs.

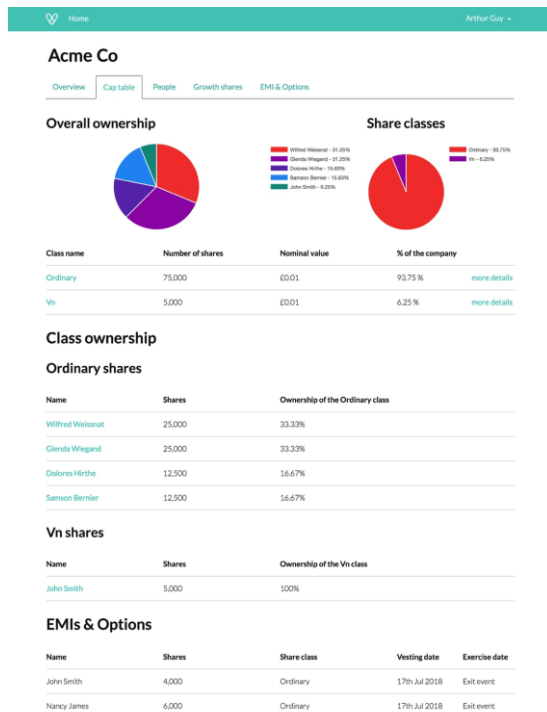
What is Vestd?

Vestd is an FCA authorised and regulated cloud-based platform, that allows businesses to setup and manage everything to do with their share schemes and equity in a single location, ensuring everything done is compliantly with due process, and takes care of all the associated documentation.

What we offer

Through the platform you can:

- Issue ordinary shares and share certificates
- Create and issue option pools and associated agreements, including EMIs¹
- Create and issue conditional Growth Shares schemes
- Create vesting schedules and run scenarios using our equity calculator widgets
- Provide digital portals to shareholders and option holders to view their holdings



The platform maintains a single view of all your equity related matters, not just the shares already issued, but those promised through option agreements or shares issued conditional on certain performance or contribution.

To do this safely and compliantly, we've automated and digitised many of the time consuming, and often erroneously completed, paperwork and filings, to help you create, execute and record:

- Board Resolutions
 - Shareholder Resolutions
 - Companies House notifications
 - Annual Confirmation Statements
- Record of HMRC notifications

¹ EMI – Enterprise Management Incentive: HMRC backed employee share option scheme with significant tax benefits for both employer and employee.

In doing so, we not only bring share schemes for SMEs into the digital age, but ensure that when it comes to an investment rounds or exit, there is no mad rush around the due diligence. You can simply share the URL with the investors/lawyers/accountants, and they'll be able to see what was issued, when, to whom, on what basis....and with all the right documentation and authorisations in place.

Core functionality

- Issue & manage EMI Options
- Issue & manage Ordinary Options
- Issue & manage Growth Shares

What comes with it (for free)

- Issue Ordinary Shares
- Cap-table – with ability to simulate dilution effect with option exercise
- Manage your Legal Share Register

- Restructuring capital e.g. subdivision, creating new share classes etc.
- Enhanced Articles of Association (based on BVCA structure), including provision for; Drag, Tag, Growth Shares and share class conversion.

- Add Directors to the company
- Remove (resign) Directors
- Manage Person of Significant Control notifications

- Automated generation of relevant Director Resolutions
- Automated generation of relevant Shareholder Resolutions

- Automated completion and submission of Companies House forms, e.g. SH01, SH02, CS01 etc.

- File and easily retrieve all documents (internal & external) associated with equity management and distribution

Pricing starts from just £100/month